



TAX SECTION

STATE BAR OF TEXAS



Tax Law in a Day

February 6, 2025 – February 7, 2025
CLE Hours 7.25 (1.75 Ethics) ▪ Course # _____
CPE Hours 8.75 ▪ Sponsor ID # 135

<u>February 6, 2025</u>	<u>February 7, 2025</u>
10:00 – 10:05 Welcome	10:00 – 10:05 Welcome
10:05 – 10:35 US Supreme Court Update [.5 CLE, .25 ethics] Professor Bret Wells, University of Houston Law Center	10:05 – 10:50 Tax Considerations - Partnerships [.75 CLE] Asel Lindsey, Dykema
10:35 – 10:45 Ten Minute Break	10:50 – 11:00 Ten Minute Break
10:45 – 11:45 Circular 230 Ethics and Reportable Transactions [1.0 CLE, .25 ethics] Clay Hodges, Moss Adams Matthew L. Roberts, Gray Reed Jeffrey M. Glassman, Meadows Collier Ashley Schieck, Brown PC	11:00 – 12:00 Exploring the Texas SALT Landscape [1.0 CLE, .25 ethics] Christi Mondrik, Mondrik & Associates
11:45 – 11:55 Ten Minute Break	12:00 – 12:10 Ten Minute Break
11:55 – 12:40 Planning Strategies to Consider before the Drop in Estate Tax Exemption in 2026 [.75 CLE] James Dossey, Dossey & Jones	12:10 – 1:10 IRS Controversy & Compliance in an Hour [1.0 CLE] Jamie Flores, Law Offices of Nick Nemeth
12:40 – 12:50 Ten Minute Break	1:10 – 1:20 Ten Minute Break
12:50 – 1:50 Fraudulent Transfers, Alter Ego, Summons, Subpoenas [1.0 CLE, 0.25 ethics] Renesha Fountain, Nelson Mullins Riley & Scarborough Tristan Montaque, Nelson Mullins Riley & Scarborough	1:20 – 2:05 AI and your Practice [.75 CLE, .75 ethics] Allison Miller, Beck Redden
2:00-2:30 Nuts and Bolts of the Golden Parachute Rules [0.5 CLE] Patti Hedgpeth, Polsinelli	

Jessica Palvino, Jackson Walker