

**TAX SECTION
OF
THE STATE BAR OF TEXAS**

2016 – 2017 CALENDAR

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| June 2016 | |
| 6 | Pro Bono Calendar Call-Houston |
| 8 | 2016-2017 Tax Section Officer Planning Retreat Meadows Collier 901 Main Street, Suite 3700, Dallas, TX 75202 11:30 a.m. – 3:30 p.m. |
| 8 – 10 | Annual Texas Federal Tax Institute Hyatt Hill Country Resort San Antonio, TX |
| 15 | Leadership Academy Reception & Dinner @ Reata Restaurant 310 Houston Street Fort Worth, TX 76102 6:30 p.m. Reception & 7:00 p.m. Dinner |
| 15 - 17 | Leadership Academy Program (2nd of 4 programs) Fort Worth Omni and Convention Center 1300 Houston St. Fort Worth, TX 76102 |
| 16 | 2016-2017 Tax Section Council Planning Retreat Location: City Club, Speaker’s Room – 4 th Flr. 301 Commerce St. Fort Worth, TX 76102 1:00 p.m. - 4:00 p.m. |
| 16 | 2016 Tax Section Annual Meeting Speaker’s Dinner Reata Restaurant 310 Houston St. Fort Worth, TX 76102 Cocktails @ 6:30 p.m. – Roof Top Terrace Dinner @7:30 p.m.- the Dome |
| 16 | Presentation of Law Student Scholarship Awards Award Presentations at State Bar Annual Meeting, Speakers’ Dinner Reata Restaurant 310 Houston St. Fort Worth, TX 76102 Cocktails @ 6:30 p.m. – Roof Top Terrace Dinner @7:30 p.m. |

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| 17 | 2016 Tax Section Annual Meeting Program Fort Worth Omni and Convention Center 1300 Houston St. Fort Worth, TX 76102 |
| 17 | Presentation of 2016 Outstanding Texas Tax Lawyer Award Award Presentation During Tax Section Annual Meeting Program |
| 21 | Government Submissions (COGS) Call with Committee Chairs Dial-in: 866-203-7023; Conference Code: 7136515591# Jeff Blair hosting 9:00am |
| 28 | SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m. |
| July 2016 | |
| 14-16 | Texas Bar College Summer School Moody Gardens Hotel Galveston, TX |
| 19 | Government Submissions (COGS) Call with Committee Chairs Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am |
| 25 | SBOT Chair and Treasurer Training Texas Law Center 1414 Colorado St. Austin, TX 78701 10:30 a.m. – 2:30 p.m. |
| 26 | SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m. |
| August 2016 | |
| 4 – 9 | ABA Annual Meeting Taxation Section – Aug. 5th @ Four Seasons San Francisco, CA |
| 16 | Government Submissions (COGS) Call with Committee Chairs Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am |
| 23 | SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m. |
| 26 | Meeting of Council, Committee Chairs, and Committee Vice Chairs (up to 30-40 pp) Hosted by Jones Day Dallas, TX 10:30 a.m. – 12:30 a.m. w/lunch Dial-in information will be distributed via email. |
| 27 | Tax Resolution Day (for Taxpayers scheduled for the 9/26 and 10/17 trial sessions) 9:00 a.m. – 12 Noon (extend timeframe if needed) |
| Sept 2016 | |
| 12 | Pro Bono Calendar Call Small Tax Case Calendar United States Tax Court Houston |

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| 15 | Deadline for Appointment of Tax Section Nominating Committee Chair: David Colmenero |
| 16 | Submission Deadline – Texas Tax Lawyer (Fall Edition) Submit to TTL Editor: Michelle Spiegel m Spiegel@mayerbrown.com |
| 20 | Government Submissions (COGS) Call with Committee Chairs Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am |
| 22 | Leadership Academy Tour – Menil Collection & Dinner-Link Lee Mansion – Univ. of St. Thomas Houston, TX 5:00 p.m. |
| 23 | Leadership Academy (3rd of 4 programs) Law Offices of Norton Rose Fulbright Houston, TX 8:15 a.m. |
| 26 | Pro Bono Calendar Call Small Tax Case Calendar United States Tax Court Dallas |
| 27 | SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m. |
| 29 | ABA Joint Fall CLE Meeting Westin Boston Waterfront Boston, MA |
| Oct 2016 | |
| 4 | State and Local Tax Committee Annual Comptroller Briefing Co-Sponsored with TSCPA and TEI Austin, TX |
| 7 | Council of Chairs Meeting Texas Law Center 1414 Colorado St. Austin, TX 78701 10:30 a.m. – 2:30 p.m. |
| 15 | Tax Resolution Day (for Taxpayers scheduled for the 11/14 and 11/28 trial sessions 9:00 a.m. – 12 Noon (extend timeframe if needed) |
| 17 | Pro Bono Calendar Call Regular Case Calendar United States Tax Court Dallas |
| 18 | Government Submissions (COGS) Call with Committee Chairs Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am |
| 19 | Outreach to Law Schools Southern Methodist University Dedman School of Law Dallas, TX |
| 25 | SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m. |

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| 25-26 | Advanced Tax Law Course Co-Sponsored with TexasBarCLE Location: TBD Austin, TX Note: Information re: program, registration and hotel will be available 2 mths. prior to program date. |
| 28-29 | National Association of State Bar Tax Sections (“NASBTS”) Annual Meeting San Francisco, CA |
| 31* | Pro Bono Calendar Call Regular and Small Tax Case Calendar United States Tax Court El Paso <i>Note: *10/31 (3) - Starting Date (Duration)</i> |
| Nov 2016 | |
| 3 | Pro Bono Calendar Call Regular & Small Tax Case Calendar United States Tax Court Lubbock <i>Note: *11/03 (2) - Starting Date (Duration)</i> |
| 3 | 19th Annual International Tax Symposium Co-Sponsored with the Dallas CPA Society Cityplace Conference Center Dallas, TX |
| 3 | Outreach to Law Schools Texas Tech University School of Law Lubbock, TX |
| 4 | 19th Annual International Tax Symposium Co-Sponsored with the Houston CPA Society 777 Post Oak Blvd., Suite 500 Houston, TX 77056 |
| 10 | Meeting of Council (approx. 20-24pp) Meadows Collier 901 Main Street, Suite 3700, Dallas, TX 75202 Dallas, TX 10:30 a.m. – 12:30 a.m. w/lunch |
| 14 | Pro Bono Calendar Call Small Tax Case Calendar United States Tax Court Dallas |
| 15 | Government Submissions (COGS) Call with Committee Chairs Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am |
| 22 | SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m. |

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| 28 | Pro Bono Calendar Call Regular Case Calendar United States Tax Court Dallas |
| Dec. 2016 | |
| 5 | Pro Bono Calendar Call Regular Case Calendar United States Tax Court Houston |
| 13 | Government Submissions (COGS) Call with Committee Chairs Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am |
| 27 | SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m. |
| Jan. 2017 | |
| 6 | Nomination Period Opens for 2017 Outstanding Texas Tax Lawyer Award <ul style="list-style-type: none"> • Nominations due April 1, 2017 • Nomination forms to be posted on website and distributed via eblast • Submit nomination forms to Tax Section Secretary: Catherine Scheid (ccs@scheidlaw.com) |
| 9 | Pro Bono Calendar Call Small Tax Case Calendar United States Tax Court San Antonio |
| 13 | Submission Deadline – Texas Tax Lawyer (Winter Edition) Submit to TTL Editor: Michelle Spiegel michelle.spiegel88@gmail.com |
| 16 | Application Period Opens for Law Student Scholarship Program |
| 17 | Leadership Academy Happy Hour w/Austin Chapter CPA Leap Group Charles Johnson House Austin, TX 6:00 p.m.– 9:00 p.m. |
| 18 | Leadership Academy (4th of 4 programs) Norton Rose Fulbright Austin, TX 8:15 a.m. – 5:00 p.m. |
| 18 | Leadership Academy Graduation Dinner w/Emily Parker Max's Wine Dive Austin, TX 6:00 p.m. – 8:30 p.m. |
| 19 | Outreach to Law Schools Texas A&M Law School Fort Worth, TX |
| 19-21 | ABA Midyear Meeting Hilton Bonnet Creek & Waldorf Astoria Orlando, FL |

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| 24 | Government Submissions (COGS) Call with Committee Chairs Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am |
| 24 | SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m. |
| 27 | Meeting of Council, Committee Chairs, and Committee Vice Chairs (up to 30-40 pp) Hosted by Norton Rose Fulbright Houston, TX 10:30 a.m. – 12:30 a.m. w/lunch Dial-in information will be distributed via email. |
| 30 | Pro Bono Calendar Call Regular Case Calendar United States Tax Court Dallas |
| Feb. 2017 | |
| 3 | Tax Law in a Day CLE Location: Dallas (Cityplace Conference Center) |
| 13 | Pro Bono Calendar Call Small Tax Case Calendar United States Tax Court Houston |
| 17 | Council of Chairs Meeting Texas Law Center 1414 Colorado St. Austin, TX 78701 10:30 a.m. – 2:30 p.m. |
| 21 | Government Submissions (COGS) Call with Committee Chairs Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am |
| 28 | SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m. |
| March 2017 | |
| 1 | Nomination Deadline for Chair-Elect, Secretary, Treasurer, and 3 Elected Council Members |
| 6 | Pro Bono Calendar Call Regular Case Calendar United States Tax Court Houston |
| | Calendar Call - Dallas |
| | Calendar Call – San Antonio |
| 7 | Law School Outreach – The University of Texas at Austin School of Law Austin, TX |
| 21 | Government Submissions (COGS) Call with Committee Chairs Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am |

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| 27 | Pro Bono Calendar Call Regular Case Calendar United States Tax Court Houston |
| 28 | SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m. |
| 29 | Law School Outreach – UNT Dallas College of Law Dallas, TX |
| April 2017 | |
| 1 | Nominations for Outstanding Texas Tax Lawyer Due to Catherine Scheid Email: (ccs@scheidlaw.com) |
| 6 | Law School Outreach - University of Houston Law Center Houston, TX |
| 6 | Law School Outreach – South Texas College of Law Houston, TX |
| 7 | Law Student Scholarship Application Deadline |
| 11 | Nominating Committee Report Due to Council |
| 14 | Submission Deadline – Texas Tax Lawyer (Spring Edition) Submit to TTL Editor: Michelle Spiegel michelle.spiegel88@gmail.com |
| 18 | Government Submissions (COGS) Call with Committee Chairs Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am |
| 21 | Meeting of Council (20-24 pp) Meadows Collier 901 Main Street, Suite 3700, Dallas, TX 75202 10:30 a.m. – 12:30 a.m. w/lunch <u>Note: Council Vote and Selection of Recipient of 2017 Outstanding Texas Tax Lawyer Award</u> |
| 24 | Pro Bono Calendar Call United States Tax Court Dallas |
| 24 | Pro Bono Calendar Call United States Tax Court Houston |
| 25 | SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m. |
| | Property Tax Committee Meeting and Legal Seminar Location: TBD |
| May 2017 | |
| 1 | Pro Bono Calendar Call United States Tax Court San Antonio |
| 11-13 | ABA May Meeting Grand Hyatt Washington, DC |

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| 23 | Government Submissions (COGS) Call with Committee Chairs Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am |
| 23 | SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m. |
| June 2017 | |
| 5 | Pro Bono Calendar Call United States Tax Court Dallas |
| 14-16 | Annual Texas Federal Tax Institute Hyatt Hill Country Resort San Antonio, TX |
| 20 | Government Submissions (COGS) Call with Committee Chairs Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am |
| 22-23 | SBOT Annual Meeting Hilton Anatole Dallas, TX |
| 22 | Tax Section Council Planning Retreat Hilton Anatole Dallas, TX 1:00 p.m. - 4:00 p.m. |
| 22 | 2017 Tax Section Annual Meeting Awards and Speakers' Dinner Location: Sambuca Dallas, TX |
| 22 | Presentation of 2017 Outstanding Texas Tax Lawyer Award Award Presentation During Tax Section Annual Meeting Awards and Speakers' Dinner Sambuca Dallas, TX |
| 22 | Presentation of Law Student Scholarship Awards Awards Presentation During Tax Section Annual Meeting Awards and Speakers' Dinner Location: Sambuca Dallas, TX |
| 23 | 2017 Tax Section Annual Meeting CLE Program Hilton Anatole Dallas, TX |