

**TAX SECTION  
OF  
THE STATE BAR OF TEXAS**

**2016 – 2017 CALENDAR**

<b>June 2016</b>	
6	<b>Pro Bono Calendar Call-Houston</b>
8	<b>2016-2017 Tax Section Officer Planning Retreat</b> Meadows Collier 901 Main Street, Suite 3700, Dallas, TX 75202  11:30 a.m. – 3:30 p.m.
8 – 10	<b>Annual Texas Federal Tax Institute</b> Hyatt Hill Country Resort San Antonio, TX
15	<b>Leadership Academy Reception &amp; Dinner @ Reata Restaurant</b> 310 Houston Street Fort Worth, TX 76102  6:30 p.m. Reception & 7:00 p.m. Dinner
15 - 17	<b>Leadership Academy Program (2<sup>nd</sup> of 4 programs)</b> Fort Worth Omni and Convention Center 1300 Houston St. Fort Worth, TX 76102
16	<b>2016-2017 Tax Section Council Planning Retreat</b> Location: City Club, Speaker’s Room – 4 <sup>th</sup> Flr. 301 Commerce St. Fort Worth, TX 76102  1:00 p.m. - 4:00 p.m.
16	<b>2016 Tax Section Annual Meeting Speaker’s Dinner</b> Reata Restaurant 310 Houston St. Fort Worth, TX 76102  Cocktails @ 6:30 p.m. – Roof Top Terrace Dinner @7:30 p.m.- the Dome
16	<b>Presentation of Law Student Scholarship Awards</b> Award Presentations at State Bar Annual Meeting, Speakers’ Dinner Reata Restaurant 310 Houston St. Fort Worth, TX 76102  Cocktails @ 6:30 p.m. – Roof Top Terrace Dinner @7:30 p.m.

17	<b>2016 Tax Section Annual Meeting Program</b> Fort Worth Omni and Convention Center 1300 Houston St. Fort Worth, TX 76102
17	<b>Presentation of 2016 Outstanding Texas Tax Lawyer Award</b> Award Presentation During Tax Section Annual Meeting Program
21	<b>Government Submissions (COGS) Call with Committee Chairs</b> Dial-in: 866-203-7023; Conference Code: 7136515591# Jeff Blair hosting 9:00am
28	<b>SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m.</b>
<b>July 2016</b>	
14-16	<b>Texas Bar College</b> Summer School Moody Gardens Hotel Galveston, TX
19	<b>Government Submissions (COGS) Call with Committee Chairs</b> Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am
25	<b>SBOT Chair and Treasurer Training</b> Texas Law Center 1414 Colorado St. Austin, TX 78701 10:30 a.m. – 2:30 p.m.
26	<b>SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m.</b>
<b>August 2016</b>	
4 – 9	<b>ABA Annual Meeting</b> <b>Taxation Section – Aug. 5<sup>th</sup> @ Four Seasons</b> San Francisco, CA
16	<b>Government Submissions (COGS) Call with Committee Chairs</b> Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am
23	<b>SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m.</b>
26	<b>Meeting of Council, Committee Chairs, and Committee Vice Chairs (up to 30-40 pp)</b> Hosted by Jones Day Dallas, TX  10:30 a.m. – 12:30 a.m. w/lunch Dial-in information will be distributed via email.
27	<b>Tax Resolution Day (for Taxpayers scheduled for the 9/26 and 10/17 trial sessions)</b> <b>9:00 a.m. – 12 Noon (extend timeframe if needed)</b>
<b>Sept 2016</b>	
12	<b>Pro Bono Calendar Call</b> <b>Small Tax Case Calendar</b> <b>United States Tax Court</b> Houston

15	<b>Deadline for Appointment of Tax Section Nominating Committee</b> Chair: David Colmenero
16	<b>Submission Deadline – Texas Tax Lawyer (Fall Edition)</b> Submit to TTL Editor: Michelle Spiegel <a href="mailto:m Spiegel@mayerbrown.com">m Spiegel@mayerbrown.com</a>
20	<b>Government Submissions (COGS) Call with Committee Chairs</b> Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am
22	<b>Leadership Academy Tour – Menil Collection &amp; Dinner-Link Lee Mansion – Univ. of St. Thomas Houston, TX</b> 5:00 p.m.
23	<b>Leadership Academy (3<sup>rd</sup> of 4 programs)</b> Law Offices of Norton Rose Fulbright Houston, TX 8:15 a.m.
26	<b>Pro Bono Calendar Call Small Tax Case Calendar United States Tax Court</b> Dallas
27	<b>SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m.</b>
29	<b>ABA Joint Fall CLE Meeting</b> Westin Boston Waterfront Boston, MA
<b>Oct 2016</b>	
4	<b>State and Local Tax Committee Annual Comptroller Briefing Co-Sponsored with TSCPA and TEI</b> Austin, TX
7	<b>Council of Chairs Meeting</b> Texas Law Center 1414 Colorado St. Austin, TX 78701 10:30 a.m. – 2:30 p.m.
15	<b>Tax Resolution Day (for Taxpayers scheduled for the 11/14 and 11/28 trial sessions 9:00 a.m. – 12 Noon (extend timeframe if needed)</b>
17	<b>Pro Bono Calendar Call Regular Case Calendar United States Tax Court</b> Dallas
18	<b>Government Submissions (COGS) Call with Committee Chairs</b> Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am
19	<b>Outreach to Law Schools</b> Southern Methodist University Dedman School of Law Dallas, TX
25	<b>SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m.</b>

25-26	<b>Advanced Tax Law Course</b> <b>Co-Sponsored with TexasBarCLE</b> Location: TBD Austin, TX  Note: Information re: program, registration and hotel will be available 2 mths. prior to program date.
28-29	<b>National Association of State Bar Tax Sections (“NASBTS”) Annual Meeting</b> <b>San Francisco, CA</b>
31*	<b>Pro Bono Calendar Call</b> <b>Regular and Small Tax Case Calendar</b> <b>United States Tax Court</b> El Paso <i>Note: *10/31 (3) - Starting Date (Duration)</i>
Nov 2016	
3	<b>Pro Bono Calendar Call</b> <b>Regular &amp; Small Tax Case Calendar</b> <b>United States Tax Court</b> Lubbock <i>Note: *11/03 (2) - Starting Date (Duration)</i>
3	<b>19<sup>th</sup> Annual International Tax Symposium</b> <b>Co-Sponsored with the Dallas CPA Society</b> Cityplace Conference Center Dallas, TX
3	<b>Outreach to Law Schools</b> Texas Tech University School of Law Lubbock, TX
4	<b>19<sup>th</sup> Annual International Tax Symposium</b> <b>Co-Sponsored with the Houston CPA Society</b> 777 Post Oak Blvd., Suite 500 Houston, TX 77056
10	<b>Meeting of Council</b> (approx. 20-24pp) Meadows Collier 901 Main Street, Suite 3700, Dallas, TX 75202 Dallas, TX  10:30 a.m. – 12:30 a.m. w/lunch
14	<b>Pro Bono Calendar Call</b> <b>Small Tax Case Calendar</b> <b>United States Tax Court</b> Dallas
15	<b>Government Submissions (COGS) Call with Committee Chairs</b> Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am
22	<b>SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m.</b>

28	<b>Pro Bono Calendar Call</b> <b>Regular Case Calendar</b> <b>United States Tax Court</b> Dallas
<b>Dec. 2016</b>	
5	<b>Pro Bono Calendar Call</b> <b>Regular Case Calendar</b> <b>United States Tax Court</b> Houston
13	<b>Government Submissions (COGS) Call with Committee Chairs</b> Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am
27	<b>SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m.</b>
<b>Jan. 2017</b>	
6	<b>Nomination Period Opens for 2017 Outstanding Texas Tax Lawyer Award</b> <ul style="list-style-type: none"> <li>• Nominations due April 1, 2017</li> <li>• Nomination forms to be posted on website and distributed via eblast</li> <li>• Submit nomination forms to Tax Section Secretary: Catherine Scheid (ccs@scheidlaw.com)</li> </ul>
9	<b>Pro Bono Calendar Call</b> <b>Small Tax Case Calendar</b> <b>United States Tax Court</b> San Antonio
13	<b>Submission Deadline – Texas Tax Lawyer (Winter Edition)</b> Submit to TTL Editor: Michelle Spiegel <a href="mailto:michelle.spiegel88@gmail.com">michelle.spiegel88@gmail.com</a>
16	<b>Application Period Opens for Law Student Scholarship Program</b>
17	<b>Leadership Academy Happy Hour w/Austin Chapter CPA Leap Group</b> <b>Charles Johnson House</b> <b>Austin, TX</b> 6:00 p.m.– 9:00 p.m.
18	<b>Leadership Academy (4<sup>th</sup> of 4 programs)</b> <b>Norton Rose Fulbright</b> <b>Austin, TX</b> 8:15 a.m. – 5:00 p.m.
18	<b>Leadership Academy Graduation Dinner w/Talmadge Boston</b> <b>Max's Wine Dive</b> <b>Austin, TX</b> 6:00 p.m. – 8:30 p.m.
19	<b>Outreach to Law Schools</b> Texas A&M Law School Fort Worth, TX
19-21	<b>ABA Midyear Meeting</b> Hilton Bonnet Creek & Waldorf Astoria Orlando, FL

24	<b>Government Submissions (COGS) Call with Committee Chairs</b> Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am
24	<b>SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m.</b>
27	<b>Meeting of Council, Committee Chairs, and Committee Vice Chairs (up to 30-40 pp)</b> Hosted by Norton Rose Fulbright Houston, TX  10:30 a.m. – 12:30 a.m. w/lunch Dial-in information will be distributed via email.
30	<b>Pro Bono Calendar Call</b> <b>Regular Case Calendar</b> <b>United States Tax Court</b> Dallas
<b>Feb. 2017</b>	
3	<b>Tax Law in a Day CLE</b> Location: Dallas (Cityplace Conference Center)
13	<b>Pro Bono Calendar Call</b> <b>Small Tax Case Calendar</b> <b>United States Tax Court</b> Houston
17	<b>Council of Chairs Meeting</b> Texas Law Center 1414 Colorado St. Austin, TX 78701 10:30 a.m. – 2:30 p.m.
21	<b>Government Submissions (COGS) Call with Committee Chairs</b> Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am
28	<b>SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m.</b>
<b>March 2017</b>	
1	<b>Nomination Deadline for Chair-Elect, Secretary, Treasurer, and 3 Elected Council Members</b>
6	<b>Pro Bono Calendar Call</b> <b>Regular Case Calendar</b> <b>United States Tax Court</b> Houston
	<b>Calendar Call - Dallas</b>
	<b>Calendar Call – Houston</b>
	<b>Calendar Call – San Antonio</b>
21	<b>Government Submissions (COGS) Call with Committee Chairs</b> Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am

27	<b>Pro Bono Calendar Call</b> <b>Regular Case Calendar</b> <b>United States Tax Court</b> Houston
28	<b>SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m.</b>
<b>April 2017</b>	
1	<b>Nominations for Outstanding Texas Tax Lawyer Due to Catherine Scheid</b> Email: (ccs@scheidlaw.com)
7	<b>Law Student Scholarship Application Deadline</b>
11	<b>Nominating Committee Report Due to Council</b>
14	<b>Submission Deadline – Texas Tax Lawyer (Spring Edition)</b> Submit to TTL Editor: Michelle Spiegel <a href="mailto:michelle.spiegel88@gmail.com">michelle.spiegel88@gmail.com</a>
18	<b>Government Submissions (COGS) Call with Committee Chairs</b> Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am
21	<b>Meeting of Council (20-24 pp)</b> Meadows Collier 901 Main Street, Suite 3700, Dallas, TX 75202  10:30 a.m. – 12:30 a.m. w/lunch  <b><u>Note: Council Vote and Selection of Recipient of 2017 Outstanding Texas Tax Lawyer Award</u></b>
24	<b>Pro Bono Calendar Call</b> <b>United States Tax Court</b> Dallas
24	<b>Pro Bono Calendar Call</b> <b>United States Tax Court</b> Houston
25	<b>SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m.</b>
	<b>Property Tax Committee Meeting and Legal Seminar</b> Location: TBD
<b>May 2017</b>	
1	<b>Pro Bono Calendar Call</b> <b>United States Tax Court</b> San Antonio
11-13	<b>ABA May Meeting</b> Grand Hyatt Washington, DC
23	<b>Government Submissions (COGS) Call with Committee Chairs</b> Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am
23	<b>SBOT Tax Section Officer Monthly Call/Meeting @ 4:00 p.m.</b>

<b>June 2017</b>	
5	<b>Pro Bono Calendar Call</b> <b>United States Tax Court</b> Dallas
14-16	<b>Annual Texas Federal Tax Institute</b> Hyatt Hill Country Resort San Antonio, TX
20	<b>Government Submissions (COGS) Call with Committee Chairs</b> Dial-in: 800-525-8970; Conference Code: 2143975538# Henry Talavera 9:00am
22-23	<b>SBOT Annual Meeting</b> Hilton Anatole Dallas, TX
22	<b>Tax Section Council Planning Retreat</b> Hilton Anatole Dallas, TX  1:00 p.m. - 4:00 p.m.
22	<b>2017 Tax Section Annual Meeting Speaker's Dinner</b> Location: TBD Dallas, TX
22	<b>Presentation of Law Student Scholarship Awards</b> Award Presentations at State Bar Annual Meeting, Speakers' Dinner Location: TBD Dallas, TX
23	<b>2017 Tax Section Annual Meeting Program</b> Hilton Anatole Dallas, TX
23	<b>Presentation of 2017 Outstanding Texas Tax Lawyer Award</b> Award Presentation During Tax Section Annual Meeting Program Hilton Anatole Dallas, TX
TBD	<b>2017-2018 Tax Section Council Planning Retreat</b>