



## 2015 STATE BAR OF TEXAS TAX SECTION ANNUAL MEETING

**2015 State Bar of Texas Tax Section Annual Meeting  
June 19, 2015  
Henry B. Gonzales Convention Center and Grand Hyatt Hotel  
San Antonio, Texas**

### Agenda

- 8:00 – 8:30** Tax Section Annual Meeting  
*Andrius Kontrimas, Chair & Alyson Outenreath, Chair-Elect*
- 8:30 – 9:30** Tax Enforcement and the Practitioner  
*Scott D. Michel, Caplin & Drysdale, Washington, DC*
- 9:40 – 10:40** IRS Criminal Investigation Process & Current Areas of Focus  
*Kurt Bertram, Internal Revenue Service, San Antonio, TX  
Bill Harris, U.S. Department of Justice, San Antonio, TX  
Gary Ploetz, Ploetz Investigations, San Antonio, TX  
David C. Gair, Gray Reed & McGraw, PC, Dallas, TX  
John Hunter, The Blum Firm, PC, Dallas, TX*
- 10:40 – 11:40** Ethical and Practical Issues Arising from Attorney Service on Nonprofit Boards  
*Katherine E. David, Strasburger & Price, San Antonio, TX  
D'Ann Johnson, Texas C-Bar, Austin, TX*
- 11:40 – 12:00** Break/Buffer Lunch Service
- 12:00 – 1:20** Outstanding Texas Tax Lawyer Award and Interview – Sander W. “Sandy” Shapiro  
*Introduction and Presentation by Andrius Kontrimas, Chair  
Interviewed by Bill Elliott, Elliott, Thomason & Gibson, LLP, Dallas, TX*
- 1:20 – 1:30** Break
- 1:30 – 2:30** A Brave New World: The Taxpayer Experience after IRS Budget Cuts  
*Nina Olson, Internal Revenue Service, Taxpayer Advocate Service, Washington, DC*
- 2:30 – 3:30** Update on Oil & Gas Tax Litigation  
*Wade Phillips, Shell Oil, Houston, TX  
Bill Sullivan, Norton Rose Fulbright, San Antonio, TX  
Moderator: Dustin Whittenburg, Law Office of Dustin Whittenburg, San Antonio, TX*
- 3:30 – 4:30** Avoiding Unintended Estate Planning  
*Michelle Rosenblatt, Richards Rodriguez & Skeith, LLP, Austin, TX  
John Hunter, The Blum Firm, PC, Dallas, TX  
Ivan Ramirez, Law Office of Ramirez and Parenti, San Antonio, TX*