

State Bar of Texas State & Local Tax Legal Overview Session

William B. Travis State Office Building 1701 N Congress Ave., Room 1-111 Austin, TX

October 5, 2015

AGENDA

8:30 - 9:00 am: Registration for the State Bar of Texas Legal Overview Sessions

9:00 - 10:00 am: Overview of Federal Constitutional Limitations on State Taxation (1.0 hours CLE)

Panelists:

Sam Megally, K&L Gates, LLP, Co-Chair of the State and Local Tax Committee of the Texas State Bar Tax Section

Sarah Pai, Tax Policy Research Specialist, Texas Comptroller of Public Accounts

Moderator: Charolette Noel, Jones Day, Co-Chair of the State and Local Tax Committee of Texas State Bar Tax Section

10:05 - 10:50am: Overview of the Texas Administrative Procedures Act and the Doctrine of Legislative Acceptance (.75 hours CLE)

Panelists:

David Colmenero, Meadows, Collier, Reed, Cousins, Crouch & Ungerman, LLP, Chair-Elect of the Texas State Bar Tax Section

Ira Lipstet, DuBois, Bryant & Campbell, LLP, Former Chair of the State and Local Tax Committee of Texas State Bar Tax Section

Moderator: Sam Megally, Co-Chair of the State and Local Tax Committee of Texas State Bar Tax Section

10:55 - 11:40 am: Overview of Texas and Multistate Unclaimed Property Law (.75 hours CLE)
Panelists:

Charolette Noel, Jones Day, Co-Chair of the State and Local Tax Committee of Texas State Bar Tax Section **William S. King**, Associate General Counsel, Keane

Moderator: David Colmenero, Meadows, Collier, Reed, Cousins, Crouch & Ungerman, LLP, Chair-Elect of the Texas State Bar Tax Section